

IM SABADELL PYME 10, FT EARLY LIQUIDATION Data corresponding to the period: 20/11/2020 - 22/02/2021

I. GENERAL INFORMATION ABOUT THE FONDO

Date of Incorporation of the Fondo	29/07/2016
Closing Date of the Bonds	03/08/2016
Sociedad Gestora	InterMoney Titulización, SGFT, S.A.
Loan Issuer	Banco Sabadell, S.A.
Paying Agent	Banco Sabadell, S.A.
Traded Market	Mercado AIAF
Rating Agencies	Moody's Investors Service / DBRS / SCOPE
Current Rating Bonds	
A Bonds	Aa3 (sf) / AA (sf) / AAA (sf)
B Bonds	B2 (sf) / BBB (high) (sf) / BBB (sf)

II. SECURITIES ISSUED BY THE FONDO	
A Series	
ISIN Code	ES0305154009
Minimum Increment (Outstanding)	Fully amortised
B Series	
ISIN Code	ES0305154017
Minimum Increment (Outstanding)	Fully amortised

III. ADDITIONAL INFORMATION

Settlement corresponding to the period: 20/11/2020 - 22/02/2021 Bond Payment Notification: 22/02/2021 Cash Flow period: 20/11/2020 - 22/02/2021

IMT/IM SABADELL PYME 10, FT / Payment Report/ Early Liquidation



IM SABADELL PYME 10, FT EARLY LIQUIDATION Settlement Period: 20/11/2020 - 22/02/2021 Payment Date: 22/02/2021

Concept Amount AVAILABLE RESOURCES 83.125.000,00 I. Wikhdrawal of the Reserve Fund: 83.125.000,00 II. Funds received from the Issuer: 26.944.320,75 II. J. Principal received from Credit Rights 24.888.143,86 In accordance with the Due Date up to 31/01/2021 16.607.897,76 Prepayments 21.328.495 Defaults Recovery 13.13.787,151 II. Reinvestment Accounts Subtotal (I+ II): 110.069.320,75 IV. Accounts interests: 0,00 V. Others: 0,00 V. Proceeds from Credit Rights sale (1): 293.738.488,18 VI. Proceeds from Credit Rights sale (1): 293.738.488,18 VI. Accounts interests: 0,00 V. Proceeds from Credit Rights sale (1): 293.738.488,18 VI. Proceeds from Credit Rights sale: 5.213,16 (ii) Periodical Payments: 65.111,62 (iii) Payment of interest of the A Bonds: 294.020,41 (vii) Amortisation of the B Bonds: <th>Fayment Date. 22/02/2021</th> <th></th>	Fayment Date. 22/02/2021	
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(viii) Interest accrued by the Subordinated Loan for the Reserve Fund: Fully amortised (ix) Amortisation of the Subordinated Loan for Initial Expenses: Fully amortised (x) Amortisation of the Subordinated Loan for the Reserve Fund: Fully amortised (xi) Payment of the Variable Commission: 92.468.192,54 (1) Proceeds from Credit Rights sale: 293.738.488,18 Proceeds from the Non Default Credit Rights sale: 285.845.126,56 Proceeds from the Default Credit Rights sale: 7.893.361,62 Delinquency and Defaults Information Principal in Arrears Previous quarter 463.617,50 Current quarter 468.461,91	(vi) Amortisation of the B Bonds:	301.900.000,00
(ix) Amortisation of the Subordinated Loan for Initial Expenses: Fully amortised (x) Amortisation of the Subordinated Loan for the Reserve Fund: Fully amortised (xi) Payment of the Variable Commission: 92.468.192,54 (1) Proceeds from Credit Rights sale: 293.738.488,18 Proceeds from the Non Default Credit Rights sale: 285.845.126,56 Proceeds from the Default Credit Rights sale: 7.893.361,62 Delinquency and Defaults Information Principal in Arrears Previous quarter 463.617,50 Current quarter 468.461,91	(vii) Interest accrued by the Subordinated Loan for Initial Expenses:	Fully amortised
(x) Amortisation of the Subordinated Loan for the Reserve Fund: Fully amortised (xi) Payment of the Variable Commission: 92.468.192,54 (1) Proceeds from Credit Rights sale: 293.738.488,18 Proceeds from the Non Default Credit Rights sale: 285.845.126,56 Proceeds from the Default Credit Rights sale: 7.893.361,62 Delinquency and Defaults Information Principal in Arrears Previous quarter 463.617,50 Current quarter 468.461,91	(viii) Interest accrued by the Subordinated Loan for the Reserve Fund:	Fully amortised
(xi) Payment of the Variable Commission: 92.468.192,54 (1) Proceeds from Credit Rights sale: 293.738.488,18 Proceeds from the Non Default Credit Rights sale: 285.845.126,56 Proceeds from the Default Credit Rights sale: 7.893.361,62 Delinquency and Defaults Information Principal in Arrears Previous quarter 463.617,50 Current quarter 468.461,91	(ix) Amortisation of the Subordinated Loan for Initial Expenses:	Fully amortised
(1) Proceeds from Credit Rights sale: 293.738.488,18 Proceeds from the Non Default Credit Rights sale: 285.845.126,56 Proceeds from the Default Credit Rights sale: 7.893.361,62 Delinquency and Defaults Information 7.893.361,62 Principal in Arrears 463.617,50 Current quarter 468.461,91	(x) Amortisation of the Subordinated Loan for the Reserve Fund:	Fully amortised
Proceeds from the Non Default Credit Rights sale: 285.845.126,56 Proceeds from the Default Credit Rights sale: 7.893.361,62 Delinquency and Defaults Information Principal in Arrears Previous quarter 463.617,50 Current quarter 468.461,91	(xi) Payment of the Variable Commission:	92.468.192,54
Proceeds from the Default Credit Rights sale: 7.893.361,62 Delinquency and Defaults Information Principal in Arrears Previous quarter 463.617,50 Current quarter 468.461,91		-
Delinquency and Defaults Information Principal in Arrears Previous quarter 463.617,50 Current quarter 468.461,91		
Principal in Arrears463.617,50Previous quarter468.461,91Current quarter468.461,91	Proceeds from the Default Credit Rights sale:	7.893.361,62
Principal in Arrears463.617,50Previous quarter468.461,91Current quarter468.461,91	Delinguency and Defaults Information	
Current quarter 468.461,91		
Defaulted amount of the period 363.771,63		
	Defaulted amount of the period	363.771,63

IMT/IM SABADELL PYME 10, FT/PAYMENT/ Early Liquidation



IM SABADELL PYME 10, FT BOND PAYMENT REPORT - EARLY LIQUIDATION PAYMENT DATE: 22/02/2021

	A BONDS		B BONDS		
ISIN Code	ES0305154009		ES0305154017		
Accrual Period:	20/11/2020	22/02/2021	20/11/2020	22/02/2021	
Current Reference Rate	-0,52	-0,527%		-0,527%	
Spread	0,75	0,750%		0,900%	
Current Coupon	0,223%		0,373%		
Floor	0,000 %		0,000 %		
	TOTAL	PER BOND	TOTAL	PER BOND	
Original Principal Balance	1.448.100.000,00	100.000,00	301.900.000,00	100.000,00	
Balance on the prior Payment Date	9.059.168,79	625,59	301.900.000,00	100.000,00	
Principal Payment	9.059.168,79	625,59	301.900.000,00	100.000,00	
Principal due and not paid	0,00	0,00	0,00	0,00	
Balance after this Payment Date	0,00	0,00	0,00	0,00	
Current Factor	0,00%	0,00%	0,00%	0,00%	
Gross Interest due and not paid on the prior Payment Date	0,00	0,00	0,00	0,00	
Gross Interest Accrued	5.213,16	0,36	294.020,41	97,39	
Gross Interest Payment	5.213,16	0,36	294.020,41	97,39	
Gross Interest due and not paid	0,00	0,00	0,00	0,00	

IMT/IM SABADELL PYME 10, FT/Bond Payment Report/ Early liquidation

Note: The Gross Interest of the Bonds could be subject or not to Withholding tax in accordance with current legislation.



IM SABADELL PYME 10, FT EARLY LIQUIDATION Cash Flow Period: 20/11/2020 - 22/02/2021

Amount		
<u>Income</u>	<u>Payment</u>	
<u>318.626.632,04</u>	<u>310.959.168,79</u>	
24.888.143,86	310.959.168,79	
	Fully Amortised	
293.738.488,18	i any i moraoda	
<u>2.056.176,89</u>	<u>299.233,57</u>	
2.038.089,21		
18.087,68		
	299.233,57	
	Fully Amortised	
<u>0.00</u>	<u>16.102,41</u>	
<u>0,00</u>	<u>92.533.304,16</u>	
320.682.808,93	403.807.808,93	
83.125.000,00		
403.807.808,93	403.807.808,93	
	Income 318.626.632,04 24.888.143,86 293.738.488,18 2.036.089,21 0,00 18.087,68 0.00 320.682.808,93 83.125.000,00	

Tax Withholding on 22/02/2021	56.854,38
Reinvested up to 22/03/2021	56.854,38

IMT/IM SABADELL PYME 10, FT/Cash Flow/ Early liquidation