

CÉDULAS GRUPO BANCO POPULAR 2

FONDO DE TITULIZACIÓN DE ACTIVOS

COVERED BONDS

3.000.000.000 € Aaa / AAA

Backed by Cédulas Hipotecarias issued by

Banco de Andalucía
Banco de Crédito Balear
Banco de Vasconia
Banco Popular Hipotecario



Banco de Castilla
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Seller

InterMoney Valores, Sociedad de Valores, S.A.

Lead Managers



Co-Leads

*Dresdner Bank
Credit Suisse Securities (Europe)
SEB AG*

*Societe Generale C.I.B
Morgan Stanley
Barclays Bank*

Financial Agent

Banco Popular Español, S.A.

Fondo designed, arranged and managed by

